

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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In the matter of the Trusteeship Created by LNR CDO IV, :  
Ltd. and LNR CDO IV Corporation, Relating to the : No. 13-CV-2239 (JSR)  
Issuance of Notes in the Original Aggregate Principal :  
Amount of \$1,279,038,000 :  
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**AMENDED RULE 7.1 STATEMENT ON BEHALF OF  
DEFENDANT MORGAN STANLEY & CO, LLC**

Pursuant to Federal Rule of Civil Procedure 7.1(a), the undersigned counsel of record for defendant Morgan Stanley & Co. LLC hereby states as follows:

Morgan Stanley & Co. LLC is a limited liability company whose sole member is Morgan Stanley Domestic Holdings, Inc., a corporation wholly owned by Morgan Stanley Capital Management, LLC, a limited liability company whose sole member is Morgan Stanley. Morgan Stanley is a publicly held corporation that has no parent corporation.

Based on Securities and Exchange Commission Rules regarding beneficial ownership, Mitsubishi UFJ Financial Group, Inc. 7-1 Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8330, beneficially owns greater than 10% of Morgan Stanley's outstanding common stock.

Dated: New York, New York  
April 9, 2013

Respectfully submitted,  
By /s/ Brian S. Fraser

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